# Test Report - Software Intermediation Service

# Version 1.0

# Software Provider

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| **ID** | **Operation** | **Scenario Description** | **Authorisation Use** | **Scenario Type** | **Applicable**  **(Y / N)** | **Exclusion Reason** | **Pass / Fail** | **Notes** |
| SPLK01 | Linking | Verify a Software Provider not linked to a Tax Agent can submit a LINK request to Tax Agent Client List using the ‘LSTID’ identifier type. | role: Owner  access level: Full | Success |  |  |  |  |
| SPLK02 | Linking | Verify a Software Provider not linked to a Tax Agent can submit a LINK request to Tax Agent Client List using the ‘IRD’ identifier type. | role: Administrator  access level: Full | Success |  |  |  |  |
| SPLK03 | Linking | Verify a Software Provider not linked to a Non-Tax Agent Intermediary can submit a LINK request to a Non-Tax Agent Intermediary Client List using the ‘CLTLID’ identifier type. | role: Owner  access level: Full | Success |  |  |  |  |
| SPLK04 | Linking | Verify a Software Provider not linked to a Customer’s Account can submit a LINK request to a customer’s account using the ‘ACC’ identifier type. | role: Administrator  access level: Full | Success |  |  |  |  |
| SPLK05 | Linking | Verify a Software Provider not linked to a customer can submit a LINK request to a customer using the ‘ACCIRD’ identifier type. | role: Owner  access level: Full | Success |  |  |  |  |
| SPDL01 | Delinking | Verify a Software Provider already linked to a Tax Agent Client List can submit a DELINK request to that Client List that they have access to using the ‘CST’ identifier type. | role: Owner  access level: Full | Success |  |  |  |  |
| SPDL02 | Delinking | Verify an Intermediary already linked to a Software Provider can submit a DELINK request to the Software Provider using the ‘IRD’ identifier type. | role: Administrator  access level: Full | Success |  |  |  |  |
| SPDL03 | Delinking | Verify a Software Provider already linked to customers account can submit a DELINK request to the customers account using the ‘ACC’ identifier type. | role: Owner access level: Full | Success |  |  |  |  |
| SPDL04 | Delinking | Verify a Software Provider already linked to a customers ceased account can submit a DELINK request at the account level. | role: Administrator access level: Full | Success |  |  |  |  |
| SPCL01 | Retrieve Client List | Verify a Software Provider already linked to a Tax Agent can submit a RETRIEVE LIST details request to Tax Agent Client Lists using the ‘AGENT’ client type. | role: Owner access level: Full | Success |  |  |  |  |
| SPCL02 | Retrieve Client List | Verify a Software Provider already linked to a customer can submit a RETRIEVE LIST details request to Customer Client Lists using the ‘CUSTOMER’ client type. | role: Administrator access level: Full | Success |  |  |  |  |
| SPCL03 | Retrieve Client List | Verify a Software Provider not linked to a Client List cannot submit a RETRIEVE LIST details request and retrieve list details for Client Lists that they do not have access to. | role: Owner  access level: Full | Failure |  |  |  |  |